November 12, 2025

For Immediate Release

Company name SWCC Corporation
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Notice Regarding Revisions to Forecasts of Consolidated Financial Results (Upward Revision) and Dividend (Dividend Increase) for the Fiscal Year Ending March 31, 2026

SWCC Corporation (the "Company") hereby announces that it resolved, at a meeting of the Board of Directors held on November 12, 2025, to revise the consolidated financial results and dividend forecasts for the fiscal year ending March 31, 2026 released on May 13, 2025. Details are as follows.

1. Revisions to financial results forecasts

(1) Revision to full-year consolidated financial results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A) (Announced on May 13, 2025)	Millions of yen 260,000	Millions of yen 24,500	Millions of yen 23,500	Millions of yen 15,000	Yen 507.23
Revised forecasts (B)	270,000	26,000	25,000	16,000	540.44
Difference (B-A)	10,000	1,500	1,500	1,000	
Change (%)	3.8%	6.1%	6.4%	6.7%	
(Reference) Results of previous fiscal year (Fiscal year ended March 31, 2025)	237,862	20,935	11,272	11,400	385.69

(2) Reason of the revision

Regarding the consolidated financial results forecasts, operating profit has been higher than initially expected in the Energy and Infrastructure Business, reflecting the solid demand for power infrastructure and the effects of a variety of profitability improvement measures, but there has been a decrease in construction-related demand.

The Company expects growth in the Communication and Components Business, particularly in communication cables, as well as in the Mobility and Semiconductor businesses, and anticipate continued strong performance.

Reflecting these factors, the Company has changed its full-year consolidated results forecasts for the year ending March 31, 2026, that it announced in the Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Japanese GAAP) dated May 13, 2025.

2. Revision to dividend forecast

(1) Revision to dividend forecast for the fiscal year ending March 31, 2026

	Dividends per share		
	Second quarter-end	Fiscal year-end	Total
Previous forecast (Announced on May 13, 2025)	Yen 80.00	Yen 100.00	Yen 180.00
Revised forecast		110.00	200.00
Results of the current fiscal year	90.00		
Results of the previous fiscal year (Fiscal year ended March 31, 2025)	50.00	86.00	136.00

(2) Reason for the revision

The Company's basic policy on dividends is to distribute profits consistently and continuously while securing sufficient internal reserves for future business development and enhanced management practices. The Company positions returning profits to shareholders as one of its important issues.

In consideration of the steady performance trend that the above revisions to the consolidated financial results forecasts reflect, the Company has decided to pay an interim dividend of 90.00 yen per share, an increase of 10.00 yen per share. The year-end dividend is expected to be 110.00 yen per share, also an increase of 10.00 yen per share. As a result, we expect to pay a total dividend for the current fiscal year of 200 yen, up from our initial plan of 180 yen.

(Note) The above forecasts were calculated based on information available on the date of the announcement of this document. Actual business performance, etc. may vary from the forecasts described herein.