

Consolidated Financial Results

for the Nine Months Ended December 31, 2024

(Under Japanese GAAP)

February 7, 2025

Company name: SWCC Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 5805
 URL: <https://www.swcc.co.jp>
 Representative: Takayo Hasegawa, Executive President and Representative Director (CEO)
 Inquiries: Yoichi Kitagawa, General Manager of Strategy Planning Dept.
 Telephone: +81-44-223-0530
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2024	178,234	12.5	16,660	78.2	7,089	-22.7	7,748	22.5
December 31, 2023	158,505	0.3	9,349	32.0	9,176	33.3	6,326	-1.4

Note: Comprehensive income
 For the nine months ended December 31, 2024: ¥7,785 million [1.2%]
 For the nine months ended December 31, 2023: ¥7,791 million [9.3%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended				
December 31, 2024	262.19		–	
December 31, 2023	212.14		–	

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
December 31, 2024	159,230	81,793	50.4
March 31, 2024	161,583	77,126	47.0

Reference: Equity
 As of December 31, 2024: ¥80,198 million
 As of March 31, 2024: ¥75,905 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	–	35.00	–	55.00	90.00
Fiscal year ending March 31, 2025	–	50.00	–		
Fiscal year ending March 31, 2025 (Forecast)				70.00	120.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending March 31, 2025 (from April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	234,000	9.4	20,500	59.9	10,500	-14.0	10,000	13.1	338.29

Note: Revisions to the forecast of financial results most recently announced: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2024 30,826,861 shares

As of March 31, 2024 30,826,861 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2024 1,258,555 shares

As of March 31, 2024 1,301,313 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2024 29,553,348 shares

Nine months ended December 31, 2023 29,821,750 shares

* Review of the accompanying quarterly consolidated financial statements by certified public accountants or audit corporations: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.