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November 2, 2023

## Consolidated Financial Results for the Six Months Ended September 30, 2023 (Under Japanese GAAP)

Company name: SWCC Corporation  
 Listing: Tokyo Stock Exchange  
 Securities code: 5805  
 URL: <https://www.swcc.co.jp>  
 Representative: Takayo Hasegawa, President and Representative Director, Chairman of the Board of Directors  
 Group CEO  
 Inquiries: Tetsuo Komata, Corporate Officer, Manager of Business Planning Dept., Business Strategy  
 Headquarters  
 Telephone: +81-44-223-0530  
 Scheduled date to file quarterly securities report: November 7, 2023  
 Scheduled date to commence dividend payments: December 4, 2023  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results briefing: Yes (for analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the six months ended September 30, 2023 (from April 1, 2023 to September 30, 2023)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2023	98,429	-3.8	4,463	3.5	4,469	2.5	3,291	-11.4
September 30, 2022	102,285	8.0	4,310	-14.0	4,361	-14.6	3,714	17.1

Note: Comprehensive income For the six months ended September 30, 2023: ¥4,125 million [33.7%]  
 For the six months ended September 30, 2022: ¥3,086 million [-15.9%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2023	110.05	-
September 30, 2022	124.37	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2023	151,806	70,669	45.9
March 31, 2023	156,650	68,390	43.1

Reference: Equity  
 As of September 30, 2023: ¥69,742 million  
 As of March 31, 2023: ¥67,505 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2023	-	0.00	-	60.00	60.00
Fiscal year ending March 31, 2024	-	35.00			
Fiscal year ending March 31, 2024 (Forecast)			-	40.00	75.00

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Forecast of consolidated financial results for the year ending March 31, 2024 (from April 1, 2023 to March 31, 2024)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	215,000	2.8	11,500	9.8	11,500	10.6	7,500	-20.3	250.69

Note 1: Revisions to the forecast of financial results most recently announced: Yes

Note 2: At the Board of Directors meeting on November 2, 2023, the Company resolved to purchase treasury shares. However, the impact of the treasury share purchase is not considered in the "Earnings per share" forecast of consolidated financial results.

\* **Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): Yes

Excluded: 1 company (SWCC Showa Cable Systems Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2023	30,826,861 shares
As of March 31, 2023	30,826,861 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2023	909,341 shares
As of March 31, 2023	945,577 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2023	29,905,199 shares
Six months ended September 30, 2022	29,867,860 shares

\* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements.

Actual results September differ significantly from the forecasts due to various factors.