

Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)

May 13, 2025

Company name: SWCC Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 5805
 URL: <https://www.swcc.co.jp>
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Scheduled date of annual general meeting of shareholders: June 25, 2025
 Scheduled date to commence dividend payments: June 26, 2025
 Scheduled date to file annual securities report: June 24, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	237,862	11.2	20,935	63.2	11,272	-7.7	11,400	29.0
March 31, 2024	213,904	2.3	12,824	22.4	12,213	17.5	8,838	-6.1

Note: Comprehensive income For the fiscal year ended March 31, 2025: ¥11,505 million [-8.9%]
 For the fiscal year ended March 31, 2024: ¥12,623 million [17.1%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	385.69	—	14.3	6.3	8.8
March 31, 2024	297.12	—	12.3	7.7	6.0

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2025: ¥-7,643 million

For the fiscal year ended March 31, 2024: ¥33 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	197,707	85,618	42.3	2,828.99
March 31, 2024	161,583	77,126	47.0	2,570.85

Reference: Equity As of March 31, 2025: ¥83,659 million As of March 31, 2024: ¥75,905 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	13,112	71	-1,451	19,153
March 31, 2024	17,740	1,021	-15,626	7,227

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	—	35.00	—	55.00	90.00	2,679	30.3	3.7
Fiscal year ended March 31, 2025	—	50.00	—	86.00	136.00	4,038	35.3	5.0
Fiscal year ending March 31, 2026 (Forecast)	—	80.00	—	100.00	180.00		35.5	

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	260,000	9.3	24,500	17.0	23,500	108.5	15,000	31.6	507.23

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

New: 6 company TOTOKU INC. and other 5 company Excluded: –

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025 30,826,861 shares As of March 31, 2024 30,826,861 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2025 1,254,575 shares As of March 31, 2024 1,301,313 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2025 29,557,721 shares Fiscal year ended March 31, 2024 29,747,341 shares

[Reference] Overview of non-consolidated financial results

Non-consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2025	159,978	8.2	9,480	93.6	10,604	48.7	11,760	-29.1
March 31, 2024	147,894	–	4,898	886.8	7,132	–	16,587	–

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended March 31, 2025	397.89	–
March 31, 2024	557.62	–

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2025	129,434	61,458	47.5	2,078.24
March 31, 2024	126,557	54,548	43.1	1,847.49

Reference: Equity As of March 31, 2025: ¥61,458 million As of March 31, 2024: ¥54,548 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.