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November 12, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: SWCC Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 5805
 URL: <https://www.swcc.co.jp>
 Representative: Tetsuo Komata, Executive President and Representative Director (CEO)
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 Scheduled date to file semi-annual securities report: November 12, 2025
 Scheduled date to commence dividend payments: December 5, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	128,860	9.8	11,651	11.9	11,301	59.3	7,305	104.1
September 30, 2024	117,378	19.3	10,416	133.4	7,094	58.7	3,579	8.8

Note: Comprehensive income For the six months ended September 30, 2025: ¥7,396 million [49.3%]
 For the six months ended September 30, 2024: ¥4,952 million [20.1%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	246.88	—
September 30, 2024	121.13	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	201,186	96,638	44.0
March 31, 2025	210,970	92,130	39.7

Reference: Equity As of September 30, 2025: ¥88,427 million As of March 31, 2025: ¥83,659 million

Note: In the six months ended September 30, 2025, provisional accounting treatment related to business combinations was finalized. Accordingly, the figures for the previous fiscal year reflect the finalized figures.

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	50.00	—	86.00	136.00
Fiscal year ending March 31, 2026	—	90.00			
Fiscal year ending March 31, 2026 (Forecast)			—	110.00	200.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	270,000	13.5	26,000	24.2	25,000	121.8	16,000	40.3	540.44

Note: Revisions to the forecast of financial results most recently announced: Yes

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	30,826,861 shares
As of March 31, 2025	30,826,861 shares

- (ii) Number of treasury shares at the end of the period

As of September 30, 2025	1,219,671 shares
As of March 31, 2025	1,254,575 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	29,591,055 shares
Six months ended September 30, 2024	29,547,730 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit corporation

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.