

# Summary of Business Results for the Second Quarter Ended September 30, 2021 [Japan GAAP] (Consolidated)

November 4, 2021

Company **SWCC SHOWA HOLDINGS CO., LTD.**  
 Stock Code 5805  
 Representative Takayo Hasegawa, President and Representative Director  
 Contact Tetsuo Komata, Corporate Officer, Manager of Business Planning  
 Dept., Business Strategy Headquarters  
 Expected date of filing of quarterly report: November 9, 2021  
 Expected starting date of dividend payment: -  
 Preparation of quarterly supplementary financial document: Yes  
 Quarterly results briefing: Yes (for analysts)

Listed on the TSE  
 URL: <https://www.swcc.co.jp>  
 T E L: +81-44-223-0520

(Rounded down to million yen)

## 1. Consolidated business results for the six months ended September 2021 (April 1, 2021 through September 30, 2021)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Sept. 2021	94,741	31.2	5,015	107.6	5,106	95.5	3,171	73.9
Six months ended Sept. 2020	72,200	-16.0	2,415	-43.5	2,611	-34.4	1,823	-36.2

(Note) Comprehensive income

Six months ended September 2021: 3,671 million yen (82.5%)

Six months ended September 2020: 2,011 million yen (-30.1%)

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended Sept. 2021	106.30	-
Six months ended Sept. 2020	61.15	-

(Note) "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020), etc. has been applied from the beginning of the first quarter of the current fiscal year, and the net sales for the second quarter of the fiscal year ending March 2022 are after the application of the said accounting standard, etc.

## (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Sept. 2021	140,292	51,272	36.1
As of Mar. 2021	129,460	48,169	36.7

(Reference) Shareholders' equity:

As of September 2021: 50,595 million yen

As of March 2021: 47,568 million yen

(Note) "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020), etc. has been applied from the beginning of the first quarter of the current fiscal year, and the figures for the second quarter of the fiscal year ending March 2022 are after the application of the said accounting standard, etc.

## 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2021	-	0.00	-	20.00	20.00
Year ending Mar. 2022	-	0.00	-	-	-
Year ending Mar. 2022 (forecast)	-	-	-	40.00	40.00

(Note) Revisions to dividend forecast for the current quarter: None

### 3. Forecast of consolidated business results for the fiscal year ending March 2022

(April 1, 2021 through March 31, 2022)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Mar. 2022	195,000	20.6	9,500	25.2	9,500	22.3	7,600	53.0	254.67

(Note) Revisions to business forecast for the current quarter: Yes

(Note) "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020), etc. has been applied from the beginning of the first quarter of the current fiscal year, and the figures of the above forecasts are after the application of the said accounting standard, etc.

#### \*Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:  
Yes

(3) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : Yes
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of September 2021	30,826,861 shares
As of March 2021	30,826,861 shares

② Treasury stock at the end of period

As of September 2021	984,254 shares
As of March 2021	996,224 shares

③ Average number of stock during period (quarterly cumulative period)

Six months ended September 2021	29,839,282 shares
Six months ended September 2020	29,828,894 shares

**\*Quarterly financial summary is not subject to the quarterly review procedures by certified public accountants or auditing firms.**

#### **\*Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.